## SOUTHWEST OHIO CHAPTER OF THE ASSOCIATION OF MEDICAL ASSISTANTS

This organization shall be known as the Southwest Ohio Chapter of Medical Assistants.
A medical assistant is a multi-skilled allied health care professional who has been trained to perform administrative and/or clinical duties in an ambulatory or immediate care setting under the supervision of a licensed health care practitioner.

The objectives of this chapter shall be:
a. To help and improve the medical assistant in the performance of his or her duties.
b. To cooperate with the medical profession in improving its public relations.
c. To inspire its members to render honest, loyal and efficient service to patients and the medical profession.
d. To promote communication and fellowship among medical assistants.

This chapter is established as an organization not for profit. It is not now, nor shall it ever become, a trade union.

## PREAMBLE

These principles of ethics are intended to aid medical assistants individually and collectively to maintain a high level of ethical conduct. They are not laws, but are standards by which a medical assistant may determine the propriety of conduct in relationship with patients, with colleagues, with members of allied professions and with the public.

Section 1 - The principle objective of the profession is to render service to humanity with full respect for the dignity of man. Medical assistants should merit the confidence of patients entrusted to their care, rendering to each a full measure of service and devotion.

Section 2 - Medical assistants should strive to continually improve medical knowledge and skill and should make available to their patients and colleagues the benefits of their professional attainments.

Section 3 - The profession should safeguard the public and itself against persons deficient in moral character or professional competence. The profession should observe all laws, uphold the dignity and honor of the profession and accept its self-imposed disciplines. They should expose, without hesitation, illegal or unethical conduct of fellow members of the profession.

Section 4 - A medical assistant may not reveal the confidences learned in the course of their profession, unless necessary in order to protect the welfare of the individual or of the community.

Section 5 - The honored ideals of the profession imply that the responsibility extend, not only to the individual, but also to the society, as a whole, and require participation by the profession in extraprofessional activities which have the purpose of improving the health and well-being of the community.

## ARTICLE I

## MEMBERSHIP

As a component chapter of the Ohio State Society of Medical Assistants (OSSMA) we shall:

1. Be an organization of medical assistants and those interested in medical assisting in Southwest Ohio.
2. Have a membership of at least six (6) people who are eligible for active or associate membership as defined in the Code of Regulations of the Ohio State Society of Medical Assistants as a component chapter.
3. Be approved and recognized by the Board of Trustees of Ohio State Society of Medical Assistants as a component chapter.
4. Not conflict with the Articles of Incorporation and Code of Regulations of the Ohio State Society of Medical Assistants or the Ohio State Society of Medical Assistants Bylaws. The OSSMA Code of Regulations and Bylaws shall supersede those of our component chapter.

## ELIGIBILITY

Members, who are eligible for membership in the Ohio State Society of Medical Assistants as defined in the OSSMA Bylaws, shall automatically qualify for membership in Southwest Ohio Chapter of Medical Assistants (SWOCMA) and The American Association of Medical Assistants (AAMA). Once an application is accepted for membership, the AAMA Executive Office will transmit to the Treasurer of OSSMA and SWOCMA required dues for each member.

Any individual eligible for active, associate or student membership shall make application for membership directly to the AAMA Executive Office on the application form provided by the AAMA.

Any member shall be liable for expulsion or suspension from membership in the SWOCMA by a $2 / 3$ vote of the officers of said chapter for violation of the provisions of the chapter. Before such action is taken, the accused shall be notified in writing of the charge and given the opportunity to appear before the officers to present a defense. Should a member be expelled from membership, the OSSMA Board shall be notified, who, in turn, will notify the AAMA Executive Offices of such determination. This member shall be eligible for reinstatements on the same terms as an original application for membership at any time after the expiration of a period of one year following the effective date of expulsion.

## PRIVILEGE

Any active, associate or student member may serve as an officer, councilor, alternate councilor, delegate, alternate delegate or a committee chairperson with the SWOCMA. These members shall have the right to vote and hold office in SWOCMA.

## CLASSIFICATION AND QUALIFICATION OF MEMBERS

The four classes of membership of SWOCMA are as follows:
A. ACTIVE - An Active member shall be one of the following:
(1) A CMA (AAMA) holding current credential status and whose CMA (AAMA) credential has not been revoked as provided by the AAMA Certifying Board Disciplinary Standards and Procedures for the CMA (AAMA).
(2) Anyone who was an active member on 12/31/87 and who has maintained continuous active membership. Continuous active membership shall be defined as having dues postmarked or submitted electronically to the AAMA Executive Office by December 31 (the controlling time is that of sending, not that of receiving).
B. ASSOCIATE - An associate member shall be a medical assistant who is not yet a CMA (AAMA) and who does not fall under any other category.
C. SUSTAINING -Anyone who has been an active or associate member for at least two years who has retired from medical assisting is eligible for sustaining membership. This membership shall be forfeited if not renewed annually.
D. STUDENT MEMBER - A student member:
(1) Shall be enrolled in a medical assisting program
(2) May choose a two-year student membership term or a one-year membership term.
a. After a two-year student membership tem, the member is then eligible for either associate membership or active membership (if the member meets the active membership requirements).
b. After a one-year student membership term, the member is eligible for a second year of student membership as long as the member renews during the member's one-year student membership term. After the second year of student membership, the member is then eligible only for either associate membership of active membership (if the member meets the active membership requirements).
c. No member is eligible for more than a total of two consecutive years of student membership.
E. HONORARY: Honorary membership shall be conferred upon any individual for having made outstanding contributions to the advancement of medical assisting and/or the organization. Nominations for honorary membership may be made to the Panel of Officers. This shall require a majority vote by the Panel of Officers. There shall be no more than one (1) honorary
memberships conferred in one (1) year. The name of the candidate for honorary membership, together with a statement of the individual's contributions shall be submitted to the SWOCMA Panel of Officers by December $31^{\text {st }}$ -
G. LIFE - Anyone receiving life membership at the State level will be acknowledged at the local level without accompanying financial support.
H. AFFILIATE - An affiliate member shall be one who is not eligible for another category of membership but who is interested in the profession of medical assisting.

## ARTICLE II

## DUES AND ASSESSMENTS

Section 1: Yearly dues for SWOCMA will be $\$ 5.00$; however, assessments may be levied against dues paying members by a majority vote of the membership. Dues are set by the Ohio State Society.

Section 2: Tri-level dues shall be collected by the AAMA Executive Office for each member of the Ohio State Society of Medical Assistants with the exception of members-at-large who will pay only the state and national dues. Full dues will be assessed for active, associate, and affiliate members, one-half dues will be assessed for sustaining members, and dues will be assessed for student members. AAMA life and honorary members are not required to pay dues. The AAMA will disburse the state and local dues to the appropriate Treasurer. Dues shall become due and payable November $1^{\text {st }}$ and shall be delinquent is not postmarked or submitted electronically to the AAMA Executive Office by December $31^{\text {st }}$. Ohio State Society of Medical Assistants honorary and life members shall not pay state dues. Dues for new members shall be payable at the time of their acceptance for membership. New members joining after September $1^{\text {st }}$ shall pay full dues which shall be credited to the following year and certification of this shall be sent to each member.

Section 3: Membership belongs to the individual and is nontransferable to another person. Dues are not refundable.

## ARTICLE III

## MEETING

Meeting dates will be determined by the SWOCMA Panel of Officers in September of each year. The President may call a special meeting whenever necessary for the welfare of the chapter. The President shall call a special meeting upon request of the Board members. No business shall be transacted at any special meeting except that for which the meeting was called. The final meeting for the year will be a combined meeting of the incoming and outgoing officers at which time all material of the office should be transferred to the incoming officers.

## OFFICERS AND DELEGATES

All Active, Associate and Student members shall be eligible for any office of the Chapter. No member shall hold two elective offices at the same time.

1. ELECTIVE OFFICERS - Elective officers shall include a President, Vice-President, Secretary, Treasurer.
2. PANEL OF OFFICERS - The SWOCMA Panel of Officers shall consist of the elected officers and the Immediate Past President of the Chapter. It shall be the duty of the Panel of Officers to meet at times deemed necessary to formulate policy and plans in the best interest of the Chapter in addition to duties which may be specifically assigned elsewhere in this Bylaws.
3. ELECTION - Elective officers shall be nominated by written ballot.
4. VOTING - Officers shall be elected by written ballot.
5. INSTALLATION - Officers shall be installed at the last meeting of the year.
6. TERM OF OFFICE - An officer elected and installed into office shall continue to hold office for a period of two years. In case of vacancy of an office, the Panel of Officers shall appoint one to fulfill the duties of the office for the remainder of the term. No office shall be held by any one active member for more than two consecutive terms.
7. VACANCIES AND INACTIVE OFFICERS - In the event of a vacancy in the office of President, the Vice-President shall at once succeed to the title and duties of such office. In case of vacancy of another office, the Panel of Officers shall appoint one to fulfill the duties of the office for the remainder of the term.
8. DELEGATES AND ALTERNATES - Delegates and Alternates to OSSMA Annual Meeting shall be elected and sent to the OSSMA Speaker of the House, Secretary and Treasurer by the Secretary of SWOCMA, sixty (60) days prior to the Annual Meeting of OSSMA. The number of delegates shall be determined by the total active and associate paid memberships on December $31^{\text {st }}$ prior to the Annual Meeting as established by dues post-marked at the AAMA Executive Office. There shall be no deviation from this deadline. Each delegate and alternate shall be an active, associate, student or life member in good standing. Nominations shall be accepted from the floor. The vote will be by written ballot. The president shall automatically be a delegate, convention registration fees paid by SWOCMA. If the funds allow, Delegate's and Alternate Delegate's convention registration fee will be paid by the Chapter.
9. OSSMA HOUSE OF DELEGATES - In order to be seated in the OSSMA House of Delegates, dues of each delegate or alternate must be received by December $31^{\text {st }}$ to the AAMA.

# 10. ELIGIBILITY OF OFFICERS AND DELEGATES - To serve as a delegate, an alternate, an officer, or a trustee, a member's dues shall be postmarked or submitted electronically to the AAMA Executive Office by December 31 (the controlling time is that of sending, not that of receiving). 

Officers and trustees must maintain current membership during their terms of office.

## ARTICLE V <br> DUTIES OF OFFICERS

The duties of the officers shall be such as are implied by their respective offices and consistent with the standard parliamentary procedures. Specifically, the duties of each office shall be as follows:

## PRESIDENT

The President shall preside at all meetings. She/he will appoint all officers and committees not otherwise provided. She/he shall perform such other duties as are customarily assigned the office according to standard parliamentary procedures.

## VICE-PRESIDENT

The Vice-President shall, when called upon, assist the President by counsel, and, in her/his absence or disability shall assume the duties of her/his office. She/he shall serve as ad hoc chairperson of all committees except the Nominating Committee If the Vice-President is not present to take the President's office, the Secretary will assume the duties.

## SECRETARY

The Secretary shall keep a record of all the proceedings of each meeting of the chapter, entering the same in the record book with corrections/deletions made thereon. She/he shall maintain attendance records and all important documents. She/he shall attend to matters of correspondence under the direction of the President. She/he shall maintain a file in which shall be kept all correspondence of chapter.

TREASURER: The Treasurer shall be custodian of all money and securities of the Southwest Ohio Chapter of Medical Assistants. She/he shall pay all authorized obligations promptly by check. The Treasurer shall keep a detailed account of the receipts and disbursements in detail. The Treasurer shall be custodian of all SWOCMA committee activities. Records shall be available for audit at the request of the trustee. The Treasurer shall make a written report for each meeting of expenditures for the prior month to be presented to the membership for review and approval. Records shall be available for audit at the request of the trustee and made ready to turn over to the newly elected Treasurer at the close of the final meeting of the year.

IMMEDIATE PAST PRESIDENT: The Immediate Past President shall serve as Chairman of the Policy Handbook Committee. This Committee shall be responsible for maintaining and updating the Policy Handbook of this Society. Should the Immediate Past President no longer be an active member of the Southwest Ohio Chapter of Medical Assistants, The Panel of Officers shall fill the vacancies on theses committees.

## ARTICLE VI

## COMMITTEES

The standing committees and their duties shall be:

## NOMINATING COMMITTEE

The Nominating Committee shall consist of a minimum of two people to prepare a ticket of nominations for each office to be filled. The consent of each candidate for office before her/his name be placed on the slate. The slate of nominees and their qualifications shall appear in the SWOCMA in the Winter newsletter. Any member of the Nominating Committee is eligible as a candidate for office. The Trustee will serve as Chairperson for the Nominating Committee. The Secretary will serve as chair of the Nominating Committee and will generate a list of eligible candidates at a designated meeting. Eligibility and consent of each candidate will be confirmed by the nominating chair and each candidate will sign consent to serve form.

## EDUCATION COMMITTEE

The Education Committee shall have charge of preparing an educational program for the year to increase the knowledge and professionalism of the members and is responsible for stimulating interest to prepare for the certification examination of the AAMA. The Education Committee Chair shall prepare an annual education plan for the upcoming year. Additional duties of the chair include making available the AAMA sign in form and seek CEU approval from the AAMA.

## MEMBERSHIP COMMITTEE

The Membership Committee shall have the responsibility of maintaining and increasing the membership of this chapter. They shall contact prospective members and report to the Panel of Directors. The Membership Committee shall furnish applications for membership to be transmitted to AAMA Executive office for processing.

## PUBLICITY COMMITTEE

The Publicity Committee shall have charge of all public relations and publicity given to chapter.

## WAYS AND MEANS

The Ways and Means Committee shall have charge of formulating and presenting ideas and methods of augmenting Chapter funds.

## AWARDS COMMITTEE

Awards Committee chairperson shall be responsible for distributing nomination forms for Medical Assistant of the Year, Boss of the Year, Student Medical Assistant of the Year, and forms for Mary Buckley Scholarship

## PHYSICIAN ADVISOR

The duties of the Physician advisor shall be to provide current medical, ethical and legal issues. There shall be no financial compensation.

## NEWSLETTER

The Newsletter Committee shall be responsible for publication and distribution of the SWOCMA quarterly newsletter.

## OTHER COMMITTEES

Other committees shall be appointed by the SWOCMA President and approved by the Board of Trustees.

The deliberations of this organization shall be conducted as specific in these Bylaws and in accordance with parliamentary usage as defined in Roberts' Rules of Order Newly Revised.

## ARTICLE VIII

## AMENDMENTS TO THE BYLAWS

These bylaws may be amended by the following process:

1) Proposed amendments shall be viewed in advance prior to the next meeting of the Board.
2) Proposed amendments shall be passed at the following meeting with a two-thirds vote.

## ARTICLE IX

## DISSOLUTION

The event of dissolution of the SWOCMA, after payment of all liabilities, any monies remaining in the treasury shall be donated to medical or charitable institution or projects designated by a majority of members at a meeting called for the purpose of dissolution.

2 Revised 07/05/2007
3 Revised 04/14/2012
4 Revised 03/02/2014
5 Revised 01/28/2019
6 Revised 10/20/2019
7 Revised 05/09/2020

